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上海復旦微電子集團股份有限公司

Shanghai Fudan Microelectronics Group Company Limited\*

*(a joint stock limited company incorporated in the People's Republic of China)*

(Stock Code: 1385)

**UPDATE ON PUBLIC OFFERING TO UNSPECIFIED QUALIFIED INVESTORS  
AND LISTING OF SINO IC TECHNOLOGY CO., LTD.  
ON THE BEIJING STOCK EXCHANGE**

This announcement is made by Shanghai Fudan Microelectronics Group Company Limited\* (the “Company”) on a voluntary basis to keep the shareholders and potential investors of the Company informed of the public offering to unspecified qualified investors and listing of Sino IC Technology Co., Ltd. (上海華嶺集成電路技術股份有限公司) (“Sino IC”) on the Beijing Stock Exchange (the “Public Offering and Listing”).

Reference is made to the announcement of the Company dated 6 December 2021 in relation to the Proposed Public Offering and Listing of Sino IC and the announcements dated 11 February 2022, 22 June 2022 and 5 September 2022 in relation to the update on the Proposed Public Offering and Listing of Sino IC (the “Announcements”). Unless otherwise defined, capitalised terms used herein shall have the same meanings defined in the Announcements.

As disclosed in the Announcements, the Company is processing the Public Offering and Listing of Sino IC. Sino IC has been approved to be listed on the Beijing Stock Exchange on 28 October 2022. The basic information is as follows:

Stock ticker:	Sino Shares*
Stock code:	430139
Offer price:	RMB 13.50 per share
Number of Offer Shares:	40,000,000 shares (Before the exercise of Over-allotment Option); 46,000,000 shares (After the exercise of Over-allotment Option)
Share capital after Offering:	266,800,000 shares (Before the exercise of Over-allotment Option); 272,800,000 shares (After the exercise of Over-allotment Option)

Upon completion of the Public Offering and Listing, the Company will hold at least approximately 42.75% (Before the exercise of Over-allotment Option) or 41.81% (After the exercise of Over-allotment Option) equity interests of total issued shares of Sino IC and still control the board of directors of Sino IC. Sino IC will remain as a subsidiary of the Company and its results will continue to be consolidated into the financial statements of the Company.

**LISTING RULES IMPLICATIONS**

The Public Offering and Listing constituted a deemed disposal of an interest in Sino IC by the Company pursuant to Rule 14.29 of the Listing Rules. Based on the information available to the Company, the highest applicable percentage ratio (as defined under Rule 14.07 of the Listing Rules) in respect of the Public Offering and Listing is less than 5%. As a result, the Public Offering and Listing does not constitute a discloseable transaction of the Company under Chapter 14 of the Listing Rules.

By Order of the Board  
**Shanghai Fudan Microelectronics Group Company Limited\***  
**Jiang Guoxing**  
Chairman

Shanghai, the PRC, 25 October 2022

As at the date of this announcement, the Company's executive Directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun and Ms. Cheng Junxia; non-executive Directors are Ms. Zhang Qianling, Mr. Wu Ping, Ms. Liu Huayan and Mr. Sun Zheng, and independent non-executive Directors are Mr. Cao Zhongyong, Mr. Cai Minyong, Mr. Wang Pin and Ms. Zou Fuwen.

*\* For identification purposes only*