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上海復旦微電子集團股份有限公司
Shanghai Fudan Microelectronics Group Company Limited*
(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

POSITIVE PROFIT ALERT

This announcement is made by Shanghai Fudan Microelectronics Group Company Limited* (the "Company" and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Main Board of The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the "Board") of directors (the "Directors") of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary review and analysis of the latest available unaudited management accounts of the Group for the nine months ended 30 September 2022, (1) the revenue was estimated to be in a range of approximately RMB2.6 billion to RMB2.8 billion, representing an increase by a range between RMB768.21 million to RMB968.21 million or with an increase of approximately 41.94% to 52.86% as compared to approximately RMB1.83179 billion for the same period of the previous year; (2) the net profit attributable to the owners of the parent was estimated to be in a range of approximately RMB830 million to RMB890 million, representing an increase by a range between RMB441.77 million to RMB501.77 million or with an increase of approximately 113.79% to 129.25% as compared to approximately RMB388.23 million for the same period of the previous year; and (3) the net profit attributable to the owners of the parent after deducting non-recurring profit or loss was estimated to be in a range of approximately RMB802 million to RMB862 million, representing an increase by a range between RMB466.1 million to RMB526.1 million or with an increase of approximately 138.76% to 156.63% as compared to approximately RMB335.9 million for the same period of the previous year.

The Group is expected to record an increase in revenue and net profit during the period mainly due to the i) increase in the revenue generated from major product lines; and offset by ii) share-based payments expense of approximately RMB110.45 million recognized in respect of share incentive scheme which increased significantly as compared with the same period of the previous year and iii) wages and salaries and share-based payments expense of research and development team which both represent a significant increase as compared with the same period of the previous year.

The Company is still in the process of finalising the unaudited consolidated financial results for the nine months ended 30 September 2022. The information contained in this announcement is only based on a preliminary assessment of the unaudited management accounts of the Group and information currently available. It is not based on any data or information that have been audited or reviewed by the auditors of the Company.

Further details of the Group's financial information and performance for the nine months ended 30 September 2022 will be disclosed in the forthcoming 2022 third quarterly report to be published by the Company in October 2022.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Jiang Guoxing
Chairman

Shanghai, the PRC, 16 October 2022

As at the date of this announcement, the Company's executive Directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun and Ms. Cheng Junxia; non-executive Directors are Ms. Zhang Qianling, Mr. Wu Ping, Ms. Liu Huayan and Mr. Sun Zheng, and independent non-executive Directors are Mr. Cao Zhongyong, Mr. Cai Minyong, Mr. Wang Pin and Ms. Zou Fuwen.

** For identification purposes only*