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This announcement, for which the directors (the "Directors") of Shanghai Fudan Microelectronics Group Company Limited (the "Company") collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.



上海復旦微電子集團股份有限公司

Shanghai Fudan Microelectronics Group Company Limited*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8102)

CHANGE IN BOARD LOT SIZE

The Board announces that the board lot size of the of the Shares for trading on the Stock Exchange will be changed from 4,000 Shares to 2,000 Shares with effect on 23 September 2011 (Friday) at 9:00 a.m. The expected timetable for the related trading and other arrangements are set out below.

Shareholders may submit their existing share certificate(s) in board lot of 4,000 Shares each to the Company's Hong Kong share registrar in exchange for new share certificate(s) in board lot of 2,000 Shares each free of charge during business hours from 8 September 2011 (Thursday) to 18 October 2011 (Tuesday), both days inclusive.

The board of directors (the "Board") of Shanghai Fudan Microelectronics Group Company Limited (the "Company") announces that the board lot size of the of the H shares of RMB0.10 each in the capital of the Company (the "Shares") for trading on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") will be changed from 4,000 Shares to 2,000 Shares with effect on 23 September 2011 (Friday) at 9:00 a.m. The expected timetable for the related trading and other arrangements are set out below.

The directors of the Company (the "Directors") are of the view that the reduction in board lot size may improve the liquidity of the Shares and broaden the Company's shareholder base. The change in board lot size will not result in any change in the relative rights of the shareholders of the Company (the "Shareholders"). The Directors consider that the change in board lot size is in the interest of the Company and the Shareholders as a whole.

EXPECTED TIMETABLE

First day of free exchange of existing share certificates in board lot of 4,000 Shares each for new share certificates in board lot of 2,000 Shares each.	8 September 2011 (Thursday)
Last day for trading of Shares with old board lot size of 4,000 Shares in the original counter	22 September 2011 (Thursday)
Effective date of the change in board lot size from 4,000 Shares to 2,000 Shares	23 September 2011 (Friday) at 9:00 a.m.
Original counter for trading in the Shares in board lot of 4,000 Shares each becomes counter for trading in the Shares in board lot of 2,000 Shares	23 September 2011 (Friday) at 9:00 a.m.
Temporary counter for trading in the Shares in board lot of 4,000 Shares each opens	23 September 2011 (Friday) at 9:00 a.m.
First day of parallel trading	23 September 2011 (Friday) at 9:00 a.m.
Designated broker starts to stand in the market to provide matching services for odd lots of Shares	23 September 2011 (Friday) at 9:00 a.m.
Temporary counter for trading in the Shares in board lot of 4,000 Shares each closes	14 October 2011 (Friday) at 4:00 p.m.
Parallel trading in Shares ends	14 October 2011 (Friday) at 4:00 p.m.
Designated broker ceases to stand in the market to provide matching services for odd lots of Shares	14 October 2011 (Friday) at 4:00 p.m.
Last day for free exchange of existing share certificates in board lot of 4,000 Shares each for new share certificates in board lot of 2,000 Shares each	18 October 2011 (Tuesday)

EXCHANGE OF NEW SHARE CERTIFICATES

Shareholders may submit their existing share certificate(s) in board lot of 4,000 Shares each to the Company's Hong Kong share registrar, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, in exchange for new share certificates in board lot of 2,000 Shares each free of charge during business hours from 8 September 2011 (Thursday) to 18 October 2011 (Tuesday), both days inclusive. Thereafter, any exchange of share certificates will only be accepted upon payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lot of 2,000 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved is higher.

It is expected that the new share certificates will be available for collection from the Company's Hong Kong share registrar by the Shareholders within 10 business days after delivery of the existing share certificates to the Company's Hong Kong share registrar for exchange purpose. Save and except for the changes in the number of Shares for each board lot and color, new share certificates will have the same format as the existing share certificates.

As from 23 September 2011 (Friday), all new share certificates will be issued in board lot of 2,000 Shares each (except for odd lots or where the Company's share registrar is otherwise instructed). All existing share certificates in board lot of 4,000 Shares each will continue to be good evidence of legal title to such Shares and be valid for transfer, delivery and settlement purposes.

ARRANGEMENT ON ODD LOT TRADING

In order to facilitate the trading of odd lots of the Shares, the Company has appointed Redford Securities Limited, as an agent to provide matching service, on a best effort basis, for the sale and purchase of odd lots of Shares arising from the change in board lot size. Shareholders who wish to take advantage of this facility should contact Mr. Benny Cheng of Redford Securities Limited at Room 2704, Sino Plaza, 255 - 257 Gloucester Road, Causeway Bay, Hong Kong at telephone number 3589 0903 during office hours. Shareholders should note that successful matching of the sale and purchase of odd lots of the Consolidated Shares is not guaranteed. Please refer to the section headed "EXPECTED TIMETABLE" above for the period during which the Company will provide matching service for the sale and purchase of odd lots of the Shares.

By Order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Jiang Guoxing
Chairman

Shanghai, the PRC, 1 September 2011

As at the date of this announcement, the Company's executive directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun, Ms. Cheng Junxia and Mr. Wang Su; non-executive directors are Ms. Zhang Qianling, Mr. He Lixing and Mr. Shen Xiaozu and independent non-executive directors are Mr. Cheung Wing Keung, Mr. Guo Li and Mr. Chen Baoying.

This announcement will remain on the GEM website www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and publish on the Company's website at www.fmsh.com.

* For identification only