

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy)	: 31/07/2011		
To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer Shang	ghai Fudan Microelectr	onics Group (	Company Limited
Date Submitted 05/08			
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>08102</u> Desc	eription: <u>Domestic</u>	c Shares	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	375,000,000	0.10	37,500,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	375,000,000	0.10	37,500,000
(2) Stock code : <u>08102</u> Desc	eription: H Shares	3	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	242,330,000	0.10	24,233,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	242.330,000	0.10	24.233.000

Stock code : $N/N$	A Descri	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month			
Increase/(decrease)				
Balance at close of th	e month			
3. Other Classes of Sl	hares			
3. Other Classes of SI Stock code: N/		ption :		
		ption :  No. of other classes of shares	Par value (State currency)	
Stock code: N/	A Descri	No. of other	Par value (State	Authorised share capital
	A Descri	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ore	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	375,000,000	242,330,000	N/A	<u>N</u> /A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	375,000,000	242,330,000	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	onare option	Schemes of the	133001)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	uring the month		thereto	as at close of the month
(dd/mm/yyyy) and —					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
( <i>Note 1</i> )	_	· <del></del>			_	-
,						
2.						
-						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)		
			·	Other class)		
				Juici Class)	11/11	
Takal famila' 1 1 '		. C	£			
Total funds raised duri options (State currency		from exercise o	f N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class)  $\overline{N/A}$ 

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1.	outstanding	monui	monui	ШОПШ		
	<del></del> 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	<u> </u>					
0. 1. 1. ('61' . 1)	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.						
	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			(Prefere	nary shares) Nil ence shares) N/A Other class) N/A	1	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
(Survi Glass)		

Class of shares issuable   Class of shares iss		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue		G				
At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (Note I)  2. Open offer At price: State and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )								
Class of shares issuable (Note 1)  2. Open offer At price: State currency    State currency    Class of shares issuable (// / )  date: (dd/mm/yyyy)  EGM approval date: (// / )  (dd/mm/yyyy)  Class of shares issuable (// / )  (dd/mm/yyyy)  EGM approval date: (// )  Glass of shares issuable (// )  Class of shares issuable (// )  Glass of shares issuable (// )  Class of shares issuable (// )  Glass of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )	1.	Rights issue	At price : State currency		( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  3. Placing  At price: State currency  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  State currency  EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer  At price: State currency    Issue and allotment								
At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (// ) date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )								
Class of shares issuable   Class of shares iss	2.	Open offer	At price : State currency		( / /	)		
Class of shares issuable   Class of shares iss					( / /	)		
Class of shares issuable   Class of shares iss								
EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )								
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )								
date : (dd/mm/yyyy)  EGM approval date:								
Bow approvar date.	4.	Bonus issue			( / /	)		
					( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

		FOI MIAIII E		ina Geivi iis	
				No. of new	No. of new
				shares of	shares of
				suer issued	
			(	during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
	m				close of the month
	Type of Issue				Шопш
		Class of shares issuable	_		
		(Note 1)			
9.	Capital	Issue and allotment ( / /	)		
٦.	reorganisation	issue and anothern	,		
	reorganisation	date : (dd/mm/yyyy)			
		EGM approval date: ( / /	)		
		(dd/mm/yyyy)			
		(dd/IIIII/yyyy)			
				-	-
		C1			
		Class of shares issuable	_		
		(Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment ( / /	)		
	(Please specify) At price currency	issue and anothern	,		
		date : (dd/mm/yyyy)			
		EGM approval date: ( / /	)		
		(dd/mm/yyyy)	ŕ		
		(dd/111111/9999)			-
		Total E. (Ordinary sl	nares)	Nil	_
		(Preference sl			_
		(Other	class)	N/A	-
_				Nil	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	INII	
			(2)	Nil	
			(2)		
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):		N/A	
10	mercase / (decrease) in preference shares during t	monui (i.e. rotai oi A to L).			
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to E):		N/A	
			and C	hana Canita	1"))
(I	These figures should be the same as the relevant figure	es unaer 11 aoove ( Movements in Iss	uea Si	iure Capitai	1.1

For	M	ain	R	oard	and	GFM	listed	issuers

Remarks (if any):
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Submitted by: <u>Li Wing Sum Steven</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.