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上海復旦微電子集團股份有限公司
Shanghai Fudan Microelectronics Group Company Limited*
(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Shanghai Fudan Microelectronics Group Company Limited (the "Company") dated 16 August 2021, 30 August 2021, 20 September 2021 and 23 September 2021, in respect of, among other things, the proposals for revision of annual caps of continuing connected transactions under the New Cooperation Agreement, utilisation of the surplus funds raised from the A Share Offering for permanent replenishment of working capital, change of overseas auditor, appointment of non-executive Directors and shareholder representative supervisor, adoption of the 2021 restricted share incentive scheme and issue of restricted shares under specific mandate, the holding of extraordinary general meeting, closure of register of members and delay in despatch of circular ("the Announcements"). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As set out in the Announcements, the Circular containing, among other things, (i) further information on the Revised Annual Caps; (ii) Letter from the Independent Board Committee relating to the revision of annual caps; (iii) Letter from the independent financial advisor to the Independent Board Committee regarding the revision of annual caps; (iv) utilisation of the surplus funds raised from the A Share Offering for permanent replenishment of working capital; (v) change of overseas auditor; (vi) appointment of non-executive Directors and shareholder representative supervisor; (vii) adoption of the 2021 restricted share incentive scheme and issue of restricted shares under specific mandate; and (viii) other information required pursuant to the Listing Rules, is expected to be despatched to the Shareholders on a date no later than 7 October 2021. As additional time is required to finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular and notices of EGM and H Shareholders' Class Meeting will be further postponed to a date no later than 20 October 2021.

By Order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Jiang Guoxing
Chairman

Shanghai, PRC, 12 October 2021

As at the date of this announcement, the Company's executive directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun and Ms. Cheng Junxia; non-executive directors are Ms. Zhang Qianling, Mr. Ma Zhicheng, Mr. Zhang Huajing and Mr. Wu Ping; and independent non-executive directors are Mr. Guo Li, Mr. Cao Zhongyong, Mr. Cai Minyong and Mr. Wang Pin.

** For identification purposes only*