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上海復旦微電子集團股份有限公司
Shanghai Fudan Microelectronics Group Company Limited*
(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that all the resolutions as set out in the EGM Notice were duly passed by poll at the EGM held on 5 July 2021.

Reference is made to the notice (the "EGM Notice") of the extraordinary general meeting (the "EGM") and the circular (the "Circular") of Shanghai Fudan Microelectronics Group Company Limited (the "Company") dated 15 June 2021. Unless otherwise defined, terms used herein shall have the same meaning as defined in the EGM Notice and the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that all the resolutions as set out in the EGM Notice were duly passed by poll at the EGM held on 5 July 2021.

As at the date of the EGM, the Company has a total of 694,502,000 Shares of RMB0.10 each in issue, which was the total number of Shares entitling the Shareholders to attend and vote at the EGM. As disclosed in the Circular, Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Diao Linshan, Mr. Zeng Shaobin, Ms. Zhang Yanfeng, Ms. Fang Jing, Mr. Shi Jin and Mr. Huang Xinyue directly or indirectly holds Shares, and they were required and have abstained from voting on the resolution No. 1 in relation to the Strategic Allotment under the A Share Offering to connected persons at the EGM. As a result, the total number of Shares entitling the Shareholders to attend and vote on the ordinary resolution No. 1 at the EGM was 644,910,000 Shares, representing approximately 92.86% of the total issued Shares as at the date of the EGM.

Save as disclosed above, none of the Shares entitled the holders to attend and vote only against the resolutions at the EGM and no other Shareholder was required to abstain from voting in respect of the resolutions.

- (a) The total Shares with voting rights represented by the Shareholders attending the EGM were 418,395,048 Shares, representing approximately 60.24% of the total issued Shares as at the date of the EGM.
- (b) The total Shares with voting rights in respect of the ordinary resolution number 1 represented by the Shareholders attending the EGM were 403,975,048 Shares, representing approximately 58.17% of the total issued Shares as at the date of the EGM.

The Company's share registrar in Hong Kong, Tricor Tengis Limited, was appointed by the Company as scrutineer for vote-taking. The followings are the poll results of the resolutions passed at the EGM:

Ordinary resolutions		Number of votes (approximately %)		Total votes
		For	Against	
1.	Strategic Allotment under the A Share Offering to connected persons	403,975,048 (100%)	0 (0%)	403,975,048
2.	Amendments to Rules of Procedures of the General Meetings	418,395,048 (100%)	0 (0%)	418,395,048
3.	Amendments to Rules of Procedures of the Board of Directors	418,395,048 (100%)	0 (0%)	418,395,048
4.	Amendments to Rules of Procedures of the Supervisory Committee	418,395,048 (100%)	0 (0%)	418,395,048
5.	Amendments to Proceeds Management System	418,395,048 (100%)	0 (0%)	418,395,048
6.	Amendments to Rules for Management of Related Party Transactions	418,395,048 (100%)	0 (0%)	418,395,048
7.	Amendments to the Working Rules for Independent Directors	418,395,048 (100%)	0 (0%)	418,395,048
Special resolution				
8.	Amendments to Articles of Association (Draft)	418,395,048 (100%)	0 (0%)	418,395,048

As more than 50% of the votes were casted in favour of the ordinary resolutions from No. 1 to No. 7 and more than two thirds of the votes were casted in favour of the special resolution No. 8, the above resolutions of the EGM were duly passed as ordinary resolutions and special resolution of the Company respectively.

By Order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Jiang Guoxing
Chairman

Shanghai, the PRC, 5 July 2021

As at the date of this announcement, the Company's executive directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun and Ms. Cheng Junxia; non-executive directors are Ms. Zhang Qianling, Mr. Ma Zhicheng, Ms. Zhang Huajing and Mr. Wu Ping and independent non-executive directors are Mr. Guo Li, Mr. Cao Zhongyong, Mr. Cai Minyong and Mr. Wang Pin.

** For identification purposes only*