

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



上海復旦微電子集團股份有限公司

Shanghai Fudan Microelectronics Group Company Limited*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

**INSIDE INFORMATION
IN RELATION TO THE APPROVAL OF THE COMPANY'S REGISTRATION
OF A SHARES OFFERING BY CSRC**

This announcement is made by Shanghai Fudan Microelectronics Group Company Limited (the "Company") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the Company's announcements dated 1 March 2019, 17 April 2019, 16 April 2020, 28 August 2020, 4 October 2020, 8 January 2021, 1 March 2021, 24 March 2021, 29 April 2021, 18 May 2021, 21 May 2021 and 2 June 2021, the circulars dated 17 April 2019, 16 April 2020, 28 August 2020 and 29 April 2021 containing, among other things, related matters of the Company's proposed initial public issue of A Shares (the "A Shares Offering") and listing on the Sci-Tech Innovation Board of the Shanghai Stock Exchange.

The Company is pleased to announce that the China Securities Regulatory Commission (the "CSRC") has published its approval of the Company's registration of the A Share Offering in this afternoon.

Further announcement(s) regarding the details and developments of the A Shares Offering will be made by the Company as and when appropriate. This announcement appears for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for the securities of the Company.

By order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Jiang Guoxing
Chairman

Shanghai, the PRC, 2 June 2021

As at the date of this announcement, the Company's executive directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun and Ms. Cheng Junxia; non-executive directors are Ms. Zhang Qianling, Mr. Ma Zhicheng, Ms. Zhang Huajing and Mr. Wu Ping, and independent non-executive directors are Mr. Guo Li, Mr. Cao Zhongyong, Mr. Cai Minyong and Mr. Wang Pin.

** For identification only*