

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss however arising from or in reliance upon the whole or any part of the contents of this announcement.



上海復旦微電子集團股份有限公司
Shanghai Fudan Microelectronics Group Company Limited*
(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the announcement dated 12 March 2021, the circular, the notice of annual general meeting, the notice of domestic shareholders' class meeting and the notice of H shareholders' class meeting all dated 29 April 2021 (the "Announcement, Circular and Notices") of Shanghai Fudan Microelectronics Group Company Limited (the "Company") in relation to the closure of register of members. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement, Circular and Notices.

Due to clerical errors, the date of transfers as disclosed in the Announcement, Circular and Notices related to closure of register of members should read as: "To be qualified to attend the AGM and Class Meetings, all transfers accompanied by the relevant share certificates must be lodged at the Company's principal place of business in the PRC at Building 4, Lane 127, Guotai Road, Shanghai, the PRC (for holders of Domestic Shares) or the Company's Share Registrar in Hong Kong, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong (for holders of H Shares) not later than 4:30 p.m. on 30 April 2021".

Save as disclosed above, all other information as set forth in the Announcement, Circular and Notices remain unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement, Circular and Notices.

By Order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Jiang Guoxing
Chairman

Shanghai, PRC, 30 April 2021

As at the date of this announcement, the Company's executive directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun and Ms. Cheng Junxia; non-executive directors are Ms. Zhang Qianling, Mr. Ma Zhicheng, Ms. Zhang Huajing and Mr. Wu Ping; and independent non-executive directors are Mr. Guo Li, Mr. Cao Zhongyong, Mr. Cai Minyong and Mr. Wang Pin.

** For identification purposes only*