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上海復旦微電子集團股份有限公司

**Shanghai Fudan Microelectronics Group Company Limited\***

*(a joint stock limited company incorporated in the People's Republic of China)*

(Stock Code: 1385)

## **ACCEPTANCE BY THE SHANGHAI STOCK EXCHANGE OF APPLICATION MATERIALS FOR THE PROPOSED ISSUE OF A SHARES**

This announcement is made by Shanghai Fudan Microelectronics Group Company Limited (the “Company”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the Company’s announcement dated 1 March 2019, the circular dated 17 April 2019, the circular dated 16 April 2020 and the circular dated 28 August 2020 containing, among other things, related matters of the proposed initial public issue of A Shares (the “Proposed Issue of A Shares”) and listing on the Sci-Tech Innovation Board of the Shanghai Stock Exchange (the “Shanghai Stock Exchange”).

The board of directors of the Company (the “Board”) is pleased to announce that the Company has submitted the application materials in respect of the Proposed Issue of A Shares, including the A Share prospectus (the “A Share Prospectus”), to the Shanghai Stock Exchange, and was notified on 30 September 2020 (after trading hours of the Stock Exchange) that a letter of acceptance has been issued by the Shanghai Stock Exchange in respect of the Company’s application for the Proposed Issue of A Shares. The A Share Prospectus has been published on the website of the Shanghai Stock Exchange at ([www.sse.com.cn](http://www.sse.com.cn)) on 30 September 2020, and will be published on the website of the Stock Exchange at ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Company at ([www.fmsh.com](http://www.fmsh.com)) pursuant to Rule 13.10B of the Listing Rules.

**As the Proposed Issue of A Shares is subject to certain conditions precedent, it may or may not be completed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the H shares of the Company. Further announcement(s) regarding the details and developments of the Proposed Issue of A Shares will be made by the Company as and when appropriate. This announcement appears for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for the securities of the Company.**

By order of the Board  
**Shanghai Fudan Microelectronics Group Company Limited\***  
**Jiang Guoxing**  
*Chairman*

Shanghai, the PRC, 4 October 2020

As at the date of this announcement, the Company's executive directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun and Ms. Cheng Junxia; non-executive directors are Ms. Zhang Qianling, Mr. Ma Zhicheng, Ms. Zhang Huajing and Mr. Wu Ping, and independent non-executive directors are Mr. Guo Li, Mr. Cao Zhongyong, Mr. Cai Minyong and Mr. Wang Pin.

*\* For identification only*