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上海復旦微電子集團股份有限公司

Shanghai Fudan Microelectronics Group Company Limited*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

CHANGE OF BOOK CLOSURE PERIOD

Reference is made to the announcement of Shanghai Fudan Microelectronics Group Company Limited (the "Company") dated 30 March 2019 in relation to the results announcement for the year ended 31 December 2018 (the "Announcement"). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

In the Announcement, for the purpose of the annual general meeting of the Company (the "AGM"), the register of members of the Company was scheduled to be closed from 1 May 2019 to 31 May 2019, both days inclusive, in order to determine the identity of shareholders of the Company (the "Shareholders") who are entitled to attend and vote at the AGM.

The Company announces that the date of the AGM is now scheduled to be held on 3 June 2019. A notice of the AGM has been published today on the websites of the Stock Exchange and the Company and will be sent to the Shareholders in due course. The period for closure of the register of members of the Company will be changed to the period from 4 May 2019 to 3 June 2019, both days inclusive, during which no share transfers will be registered. To be eligible to attend and vote at the AGM, all properly completed transfer forms accompanied by the relevant share certificates must be lodged at the Company's principal place of business in the PRC at Building 4, Lane 127, Guotai Road, Shanghai, the PRC (for holders of Domestic Shares) or the Company's H share registrar in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong (for holders of H Shares) no later than 4:30 p.m. on 3 May 2019.

By Order of the Board

Shanghai Fudan Microelectronics Group Company Limited*

Jiang Guoxing

Chairman

Shanghai, the PRC, 17 April 2019

As at the date of this announcement, the Company's executive directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun and Ms. Cheng Junxia; non-executive directors are Ms. Zhang Qianling, Mr. Ma Zhicheng, Mr. Yao Fuli and Ms. Zhang Huajing and independent non-executive directors are Mr. Cheung Wing Keung, Mr. Guo Li, Mr. Chen Baoying and Mr. Lin Fujiang.

** For identification purposes only*