

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



上海復旦微電子集團股份有限公司
Shanghai Fudan Microelectronics Group Company Limited*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a substantial decrease in profit attributable to the owners of the parent for the year ended 31 December 2018 as compared to the profit for the year ended 31 December 2017.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance ("SFO").

The board of Directors (the "Board") of Shanghai Fudan Microelectronics Group Company Limited (the "Company") wishes to inform the shareholders of the Company and potential investors that the Company together with its subsidiaries (the "Group") is expected to record a substantial decrease in profit attributable to the owners of the parent for the year ended 31 December 2018 as compared to the profit for the year ended 31 December 2017. The expected decrease in profit attributable to the owners of the parent for the year ended 31 December 2018 will be approximately 40% over the last year and is mainly due to (i) the Group's continuing investment in research and development resulted with significant increase in R&D costs; (ii) consolidated profit margin dropped due to increasing market competition; and (iii) decrease in other income.

The information contained in this announcement is only a preliminary assessment by the management of the Company which is based on the management accounts with reference to the information currently available and have not been reviewed or audited by the auditor of the Company. The results announcement of the Group for the year ended 31 December 2018 is expected to be published on 18 March 2019.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Jiang Guoxing
Chairman

Shanghai, the PRC, 21 February 2019

As at the date of this announcement, the Company's executive directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun and Ms. Cheng Junxia; non-executive directors are Ms. Zhang Qianling, Mr. Ma Zhicheng, Mr. Yao Fuli and Ms. Zhang Huajing and independent non-executive directors are Mr. Cheung Wing Keung, Mr. Guo Li, Mr. Chen Baoying and Mr. Lin Fujiang.

** For identification purpose only*