

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Shanghai Fudan Microelectronics Group Company Limited

Date Submitted

02/11/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1385</u> Description : <u>Domestic Shares</u>			
	No. of ordinary shares	Par value <i>RMB</i>	Authorised share capital <i>RMB</i>
Balance at close of preceding month	<u>375,000,000</u>	<u>0.10</u>	<u>37,500,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>375,000,000</u>	<u>0.10</u>	<u>37,500,000</u>
(2) Stock code : <u>1385</u> Description : <u>H Shares</u>			
	No. of ordinary shares	Par value <i>RMB</i>	Authorised share capital <i>RMB</i>
Balance at close of preceding month	<u>242,330,000</u>	<u>0.10</u>	<u>24,233,000</u>
Increase/(decrease)	<u>42,000,000</u>		<u>4,200,000</u>
Balance at close of the month	<u>284,330,000</u>	<u>0.10</u>	<u>28,433,000</u>

## 2. Preference Shares

Stock code : <u>  N/A  </u> Description : _____			
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month _____	_____	_____	_____
Increase/(decrease) _____	_____	_____	_____
Balance at close of the month _____	_____	_____	_____

## 3. Other Classes of Shares

Stock code : <u>  N/A  </u> Description : _____			
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month _____	_____	_____	_____
Increase/(decrease) _____	_____	_____	_____
Balance at close of the month _____	_____	_____	_____

Total authorised share capital at the end of the month *RMB*:   65,933,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>375,000,000</u>	<u>242,330,000</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>Nil</u>	<u>42,000,000</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>375,000,000</u>	<u>284,330,000</u>	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ ( / / ) _____ shares (Note 1)						
2. _____ _____ _____ ( / / ) _____ shares (Note 1)						
3. _____ _____ _____ ( / / ) _____ shares (Note 1)						
			Total A. (Ordinary shares)		<u>Nil</u>	
			(Preference shares)		<u>N/A</u>	
			(Other class)		<u>N/A</u>	
Total funds raised during the month from exercise of options (State currency)					<u>N/A</u>	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (   /   /   ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy)                    (   /   /   )	_____	_____	_____	_____	_____	_____
2. _____ _____ _____ (   /   /   ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy)                    (   /   /   )	_____	_____	_____	_____	_____	_____
3. _____ _____ _____ (   /   /   ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy)                    (   /   /   )	_____	_____	_____	_____	_____	_____
4. _____ _____ _____ (   /   /   ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy)                    (   /   /   )	_____	_____	_____	_____	_____	_____
Total B.				(Ordinary shares) Nil	_____	_____
				(Preference shares) N/A	_____	_____
				(Other class) N/A	_____	_____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
2. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
3. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
4. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares (Note 1)		
2. _____ _____ _____ ( / / ) shares (Note 1)		
3. _____ _____ _____ ( / / ) shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
2. Open offer	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
3. Placing	At price : 5.33	State currency <u>HK\$</u>	Class of shares issuable ( <i>Note 1</i> ) <u>H shares</u> Issue and allotment date : (dd/mm/yyyy) (16/10/2017) AGM approval date: (dd/mm/yyyy) (02/06/2017)	<u>42,000,000</u>	_____
4. Bonus issue			Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
---------------	--	---

5. Scrip dividend	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____	( / / )		
			Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / / )		
6. Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> ) _____	( / / )		
			Cancellation date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / / )		
7. Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) _____	( / / )		
			Redemption date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / / )		
8. Consideration issue	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____	( / / )		
			Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / / )		



Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares _____ issuable ( <i>Note 1</i> )  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )	
10. Other (Please specify)	At price : _____ State currency _____ Class of shares _____ issuable ( <i>Note 1</i> )  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )	
		Total E. (Ordinary shares)	42,000,000
		(Preference shares)	N/A
		(Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	42,000,000
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

Pursuant to the General Mandate granted on the Annual General Meeting held on 2 June 2017, on 29 September 2017, the Company entered into a placing agreement with the placing agent for the allotment and issuance of 42,000,000 new H shares of RMB0.10 each. The allotment and issuance of shares were completed on 16 October 2017.

---

---

---

---

---

---

---

---

---

---

Submitted by: Li Wing Sum Steven

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

---

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.