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上海復旦微電子股份有限公司
Shanghai Fudan Microelectronics Company Limited*

(a joint stock limited company incorporated in the People's Republic of China)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of the directors (the “Board”) of Shanghai Fudan Microelectronics Company Limited (the “Company”) hereby announces that a meeting of the Board will be held at 7th Floor, Building C, No. 668 East Beijing Road, Shanghai, PRC on 12 August, 2002 at 1:00 pm for the following purposes:

- (1) To consider and approve the unaudited consolidated half-year results of the Company and its subsidiaries for the six months ended 30 June, 2002 and approve the draft announcement of the half-year results to be published on the GEM website and the Company's website;
- (2) To consider the closure of the Register of Members, if necessary; and
- (3) To transact any other business.

By order of the Board
Shanghai Fudan Microelectronics Company Limited
Jiang Guoxing
Chairman

Shanghai, PRC, 25 July, 2002

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the day of its posting.

** For identification purposes only*