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上海復旦微電子集團股份有限公司  
**Shanghai Fudan Microelectronics Group Company Limited\***  
*(a joint stock limited company incorporated in the People's Republic of China)*

(Stock Code: 1385)

## **INSIDE INFORMATION PREFERENTIAL TAX RATE ON CORPORATE INCOME TAX**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors of the Company is pleased to announce that the Company has submitted an application as a "key software enterprises" for the years 2013 and 2014 and a notice of approval result was issued by the State Administration of Taxation, Yangpu District of Shanghai on 18 March 2014. The Company is entitled to a preferential tax rate of 10% on corporate income tax for the two financial years 2013 and 2014. As such, the Company will provide its income tax at this preferential tax rate in respect of the two financial years ended 31 December 2013 and 2014.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors of Shanghai Fudan Microelectronics Group Company Limited (the "Company") is pleased to announce that, further to the announcement of the Company published on 13 June 2013 regarding refund of income tax, the Company has submitted an application as a "key software enterprises" for the years 2013 and 2014 pursuant to the notice issued by the State Council on "Issuing Several Policies on Further Encouraging the Development of the Software and Integrated Circuit Industries" (No. 4 [2011] of the State Council) and the provisions of (Notice concerning Policies on Enterprise Income Tax for Further Encouraging the Development of Software and Integrated Circuit Industries) (Cai Shui (2012) No. 27) issued by the State Administration of Taxation under the Ministry of Finance of the People's Republic of China, and a notice of approval result was issued by the State Administration of Taxation, Yangpu District of Shanghai on 18 March 2014 (the "Notice of Approval Result").

In accordance with the Notice of Approval Result, the Company is entitled to a preferential tax rate of 10% on corporate income tax for the two financial years 2013 and 2014. As such, the Company will provide its income tax at this preferential tax rate in respect of the two financial years ended 31 December 2013 and 2014.

The annual results of the Company and its subsidiaries for the year ended 31 December 2013 will be announced on 28 March 2014. **Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Shanghai Fudan Microelectronics Group Company Limited\***  
**Jiang Guoxing**  
*Chairman*

Shanghai, the PRC, 19 March 2014

As at the date of this announcement, the Company's executive directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun, Ms. Cheng Junxia and Mr. Wang Su; non-executive directors are Ms. Zhang Qianling, Mr. He Lixing and Mr. Shen Xiaozu and independent non-executive directors are Mr. Cheung Wing Keung, Mr. Guo Li, Mr. Chen Baoying and Mr. Lin Fujiang.

*\* For identification purposes only*